

Food for thought

Market volatility and the **impact on your financial picture**



Together, with our special guest speaker, **Robert Carey, CFA and Chief Market Strategist at First Trust Portfolios**, we'll discuss current domestic and international market trends, and how you can identify opportunities for your portfolio and your future.

Please join us for a special evening of good food and conversation.

Hosted by
PINNACLE WEALTH PARTNERS

Douglas M. Pires, CFP®
Senior Vice President
CERTIFIED FINANCIAL PLANNER™
Financial Advisor

Jessica C. DeBear
Associate Director
Senior Wealth Strategy Associate

Guest speaker
Robert Carey, CFA®
Chief Market Strategist
First Trust Portfolios

Steven E. Goldman
Senior Vice President
Portfolio Manager
Financial Advisor

Dina Greenberg
Client Service Associate

Thursday, September 14
6:00 - 8:00 p.m. ET

The Legacy Club at Woodcrest
300 E Evesham Rd.
Cherry Hill, NJ 08003

RSVP by Thursday, September 7
Jessica C. DeBear
856-988-4046
jessica.debear@ubs.com

UBS Financial Services Inc.
501 Fellowship Road
Suite 302
Mt. Laurel, NJ 08054-3419
856-596-5400
800-526-5460

advisors.ubs.com/pwp

Do not attend this event if you have any of the following: Symptoms of COVID-19 (which may include cough, shortness of breath, chills, muscle pain, headache, sore throat, loss of taste or smell, nausea or vomiting, diarrhea, congestion or runny nose not related to allergies). Fever of 100.4 degrees Fahrenheit (F) or higher. Pending viral test for COVID infection due to symptoms. Diagnosis of COVID infection in the prior 10 days. Close contact to someone with COVID during the prior 14 days. This presentation is for informational and educational purposes only and should not be relied upon as investment advice or the basis for making any investment decisions. The views and opinions expressed may not be those of UBS Financial Services Inc. UBS Financial Services Inc. does not verify and does not guarantee the accuracy or completeness of the information presented.

Important information about brokerage and advisory services.

As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment adviser and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business, that you carefully read the agreements and disclosures that we provide to you about the products or services we offer. For more information, please review the client relationship summary provided at ubs.com/relationshipsummary, or ask your UBS Financial Advisor for a copy.

First Trust Portfolios is a financial sponsor for this event. First Trust Portfolios and UBS Financial Services Inc. are not affiliated. For designation disclosures visit ubs.com/us/en/designation-disclosures.html. © UBS 2023. All rights reserved. UBS Financial Services Inc. is a subsidiary of UBS Group AG. Member FINRA/SIPC. D-UBS-DEAA913B [First Trust Portfolios and UBS Financial Services Inc. are not affiliated.]

