



# Monetize your life's work

Join us for dinner and a discussion on exit planning options



You're invited to a one-on-one dinner with Mark Korona and David Demarest of Paradigm Partners, who have helped their business owner clients realize approximately \$210 million in proceeds from business sales. This dinner will allow you to learn the exit planning strategies that are best suited to your unique situation.

We will cover essential topics including:

- Analysis of current business
- Selection of investment bank partners
- National access to buyers
- Deal structures to maximize results
- Post-transaction cash flow needs
- Estate/trust/tax planning strategies

Don't miss this opportunity to explore your options.

**Hosted by**

**Mark Korona**  
Senior Vice President–  
Wealth Management

**David Demarest**  
Senior Vice President–  
Wealth Management

**April 11 and 18**

6:00 – 8:00 p.m.

**Ruth's Chris Steak House**

6100 Dutchmans Lane  
Kaden Tower, 16th Floor  
Louisville, KY 40205

*Please call or e-mail to select the date that works best for you.*

**RSVP**

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**Paradigm Partners**

**UBS Financial Services Inc.**

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