

TWM VECTOR Framework

Toregas Wealth Management’s Proprietary Wealth Planning Process for Aerospace, Defense & Government Technologies Leadership.

In aerospace and defense, a vector is not simply a direction. It is a direction with precision and purpose. This framework is built on the premise that the most consequential financial decisions happen before the liquidity event closes.

Built for three profiles



The Executive

Senior A&D leader with significant equity compensation approaching a liquidity event.



The Founder

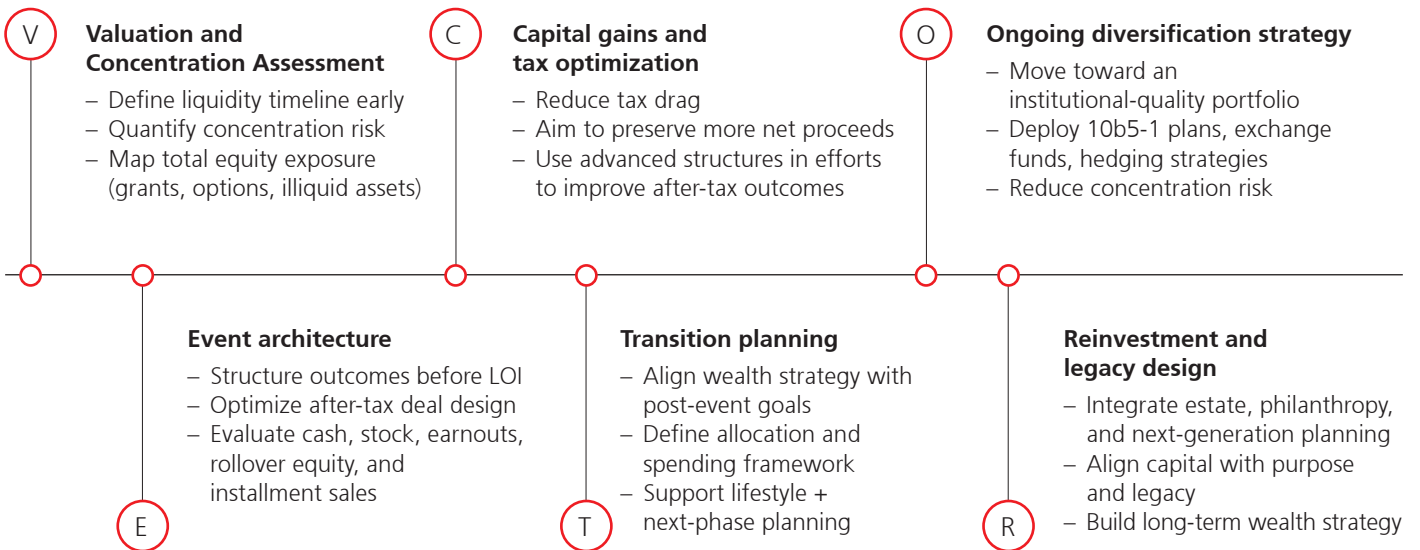
A&D business owner navigating an acquisition, merger, or strategic exit.



The Entrepreneur

Executive using a liquidity event to seed and launch their next A&D venture.

The six-stage process



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The TWM VECTOR Framework is a proprietary methodology developed by the Toregas Wealth Management Group at UBS.

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