



# Turn divorce-related financial uncertainty into clear, confident decisions

Kleiman Wealth Management Group

## What is a CDFA?

A Certified Divorce Financial Analyst® (CDFA®) helps individuals navigate the financial complexity of divorce by translating the numbers into practical choices and a clear path forward. This support is especially valuable for people who feel intimidated by investing or who haven't historically managed household finances.

## Who we are

We specialize in supporting individuals who are navigating the financial complexities of divorce, with a strong focus on education, empowerment, and trusted professional collaboration.

## What this means for clients and partners

Clients benefit from empathetic, knowledgeable financial guidance during a major life transition, while our professional partners gain a dependable financial resource who understands both the emotional and financial dimensions of divorce. Our combined expertise, messaging discipline, and referral-based strategy allow us to grow thoughtfully while maintaining high standards of care and compliance.

### Focused financial knowledge

We leverage the CDFA® designation as a core capability to guide clients—particularly women—through financial decision-making during and after divorce. Our approach emphasizes clarity, confidence, and practical understanding for individuals who may not have previously managed household finances.

### Education and empowerment

A central strength of the team is translating complex financial topics into clear, approachable guidance. We focus on building financial literacy and confidence so clients can understand their options, evaluate trade-offs, and take ownership of their financial future post-divorce.

### Strategic based growth

We work closely with trusted centers of influence—including matrimonial attorneys, therapists, accountants, and CPAs—positioning the team as a reliable financial resource within the divorce support ecosystem. This referral-driven strategy is a foundational element of our growth model.

## Kleiman Wealth Management Group

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