Our industry recognition

The Burish Group
UBS Financial Services Inc.

Established in 1991, The Burish Group has grown to a team of 50 financial professionals located in five offices in the Midwest and licensed in 48 states. Holistic wealth management is the cornerstone of The Burish Group's planning-based service: we seek to understand all your financial needs so that we can implement an appropriate investment strategy, as well as provide advice on all aspects of your financial life.

Forbes

– Best-In-State Wealth Management Teams, 2023 – 2024
  The *Forbes* rating is compiled by SHOOK Research and awarded annually in January, based on information from a 12-month period ending March of the prior year.

– America's Top Wealth Management Teams High Net Worth, 2022 – 2023
  The *Forbes* rating is compiled by SHOOK Research and awarded annually in November based on information from a 12-month period ending in March of the award year.

– America's Top Wealth Advisors in the US
  The *Forbes* rating is compiled by SHOOK Research and awarded annually in April based on information from a 12-month period ending June of the prior year.

  Andy Burish, 2016 – 2024

– Best-In-State Wealth Advisor in WI
  The *Forbes* rating is compiled by SHOOK Research and awarded annually in April based on information from a 12-month period ending June of the prior year.

  Jason Maas, 2022 – 2024
  Andy Burish, 2018 – 2024

– Best-In-State Wealth Advisors in IL
  The *Forbes* rating is compiled by SHOOK Research and awarded annually in April based on information from a 12-month period ending June of the prior year.

  Laurie Barry, 2020 – 2024
  Frank Oddo, 2020 – 2024

– America's Top Women Wealth Advisors Best-In-State
  The *Forbes* rating is compiled by SHOOK Research and awarded annually in February based on information from a 12-month period ending September of the prior year.

  Laurie Barry, 2020 – 2024

– America's Top Women Wealth Advisors
  The *Forbes* rating is compiled by SHOOK Research and awarded annually in February based on information from a 12-month period ending September of the prior year.

  Laurie Barry, 2020, 2021

Eligibility is based on quantitative factors and is not necessarily related to the quality of the investment advice.

Barrons

– *Barron's* Top 100 Private Wealth Management Teams, 2021 – 2023
  The *Barron's* rating is awarded annually in April based on information from the prior year Q4.

– *Barron's* Top 250 Private Wealth Management Teams, 2024
  The *Barron's* rating is awarded annually in May based on information from the prior year Q4.

– *Barron's* Hall of Fame
  The *Barron's* rating is awarded annually in October based on *Barron's* ratings received over the prior 10 years.

  Andy Burish, 2019

– Top 1,200 Financial Advisors in WI
  The *Barron's* rating is awarded annually in March based on information from the prior year Q3.

  Andy Burish, 2014 – 2020, 2022 – 2024
  Jason Maas, 2023 – 2024

– Top 100 Financial Advisors
  The *Barron's* rating is awarded annually in April based on information from the prior year Q4.

  Andy Burish, 2012 – 2021

Working Mother

– *Working Mother* Magazine/SHOOK Top Wealth Advisor Moms
  The *Working Mother* magazine/SHOOK rating is compiled by SHOOK Research and awarded annually in October based on information from a 12-month period ending in March of the award year.

  Laurie Barry, 2018 – 2022

Eligibility is based on quantitative factors and is not necessarily related to the quality of the investment advice.

Wisconsin

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Madison
8020 Excelsior Drive, Suite 400
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Chicago, IL 60606
312-525-4393

Northbrook
Five Revere Drive, Suite 500
Northbrook, IL 60062
312-525-4529

Over $5.5 billion in local assets under management.*

advisors.ubs.com/burishgroup

*As of July 31, 2024.

For more information on third-party rating methodologies, please visit **ubs.com/us/en/designation-disclosures.**