



The future is now

A leader today—and for tomorrow

(New York, NY – November 7, 2023)

Hollenbaugh, Rukeyser, Safo & Williams has been named #4 in *Forbes* America's Top 100 Private Wealth Team for 2023. The *Forbes* rating is compiled by SHOOK Research and awarded annually in November based on a 12-month period ending in March of the award year. Eligibility is based on quantitative factors and is not necessarily related to the quality of the investment advice.

The 17-member team has senior advisors based in New York, Palm Beach, and Boston, and manages over \$6 billion in investable assets for ultra-high net worth individuals, foundations, and endowments. The team helps create customized investment solutions tailored to each client's unique financial needs and goals. As UBS Family Office Consultants, they also provide clients with multidimensional strategies shaped by a deep understanding of preserving and growing wealth over generations.

The team aspires to provide clarity around complex financial matters by offering comprehensive guidance. This broad and thoughtful perspective is what Hollenbaugh, Rukeyser, Safo & Williams strive for, and why we are proud to announce that the industry has now recognized them as a top team, for the second year in a row.

Hollenbaugh, Rukeyser, Safo & Williams

UBS Financial Services Inc.

Private Wealth Management
299 Park Avenue
New York, NY 10171

advisors.ubs.com/hrsww

For more information on third-party rating methodologies, please visit ubs.com/us/en/designation-disclosures. As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment adviser and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business, that you carefully read the agreements and disclosures that we provide to you about the products or services we offer. For more information, please review the client relationship summary provided at ubs.com/relationshipsummary, or ask your UBS Financial Advisor for a copy.

Private Wealth Management is a division within UBS Financial Services Inc., which is a subsidiary of UBS Group AG. © UBS 2023. All rights reserved. UBS Financial Services Inc. is a subsidiary of UBS Group AG. Member FINRA/SIPC. FS_Hollenbaugh, Rukeyser, Safo & Williams Exp.: 11/30/2024, 152306957

