UBS

Let's talk legacy

Now's the time to make your mark

Your game. Your legacy.

Incredible financial opportunities come your way. Who can you trust to help you make the right decisions for you, your career and your legacy?

UBS. We are the world's largest wealth management firm with a group dedicated solely to helping athletes avoid common missteps and pursue what matters most before, during and long after a professional career.

You will benefit from our experience working with thousands of professional athletes, and steadfast commitment to giving you financial confidence.

Legacy isn't something that's given, but it is something we can start building together.

A team led by one of you

"I was a Pro Bowl player, captain of the Chicago Bears and played in the Super Bowl—a winner in every sense of the word. So why didn't I have the right team to help me manage my finances? We will make sure you do."

Wale Ogunleye, Head of UBS Sports & Entertainment

Advice for the life you lead

No matter where you are in your career, your UBS Financial Advisor can help you pursue your goals. With everything you have going on, it's just what you need: Advice. Beyond investing.

Plan
See what's possible.

Planning is discovery. Together, we can explore the possibilities your financial resources offer you, your family and your legacy.

Access
Do more with what you have.

Can money be efficient? It can be with our approach. We make managing cash and accessing funds a part of your overall financial plan.

Save
The future starts now.

We always keep one eye on tomorrow. Saving for what matters most is a foundation of sound financial planning.

Borrow
Make credit count.

How you borrow is as important to your financial life as saving and investing. Done right, it can open up opportunities.

Grow
Ready for opportunity.

Chances to grow are everywhere. It takes the right strategy to know which opportunities are right for you—and when to make your move.

Protect
The unexpected is out there.

You can't predict the future, but you can prepare. We'll show you how to protect your assets, and your family.

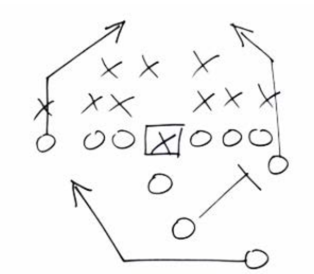
Give
Passing on your values.

Estate planning can help ensure your assets will be there for those you love, and your legacy will reflect your values.

Let's get started. How can we help you pursue your goals? We're ready, no matter what you need.

74%
believe organizing assets into three key strategies helps ease anxiety about money

A game plan for your goals



Our approach starts with questions and a conversation about what's important to you. Then, we develop a financial plan with three key strategies to help you maintain your lifestyle, prepare for the future, and leave a legacy that can change the world.

Liquidity

The next 3 years

To help **maintain** your lifestyle

This strategy helps you manage cash flow for near-term expenses. It can give you the confidence to fund short-term needs regardless of the markets and helps reduce the likelihood of making impulsive investment decisions during periods of market volatility.

- Entertainment and travel
- Taxes
- Purchasing a home

Longevity

4 years – lifetime

To help **improve** your lifestyle

This strategy includes the resources you'll need over the course of your life. It can help you gain confidence in your future by allowing you to shift your focus to meeting long-term goals rather than trying to outperform the markets.

- Retirement
- Healthcare and long-term care expenses
- Second home

Legacy

Now – beyond your lifetime

To help **improve** the lives of others

This strategy includes all of the resources for needs that go beyond your own. Having a Legacy strategy can boost your confidence by reframing risk based on specific legacy goals and longer time frames.

- Giving to family
- Philanthropy
- Wealth transfer over generations

Time frames may vary. Strategies are subject to individual client goals, objectives and suitability.
This approach is not a promise or guarantee that wealth, or any financial results, can or will be achieved.

All your bases, covered

You need a game plan to build your wealth during your playing days and post-career. We will marshal the formidable resources of UBS every step of the way, at every stage—no matter what the markets (and your life) may bring. Consider us a part of your critical team, along with your agent, attorney and accountant, here to help you sail over hurdles and seize opportunity.

**We'll focus on these details.
You focus on your legacy.**

Average career for a major league athlete

4.5 years

Let's get started

Help us get to know you—and your goals.

Who are the people that matter most to you?

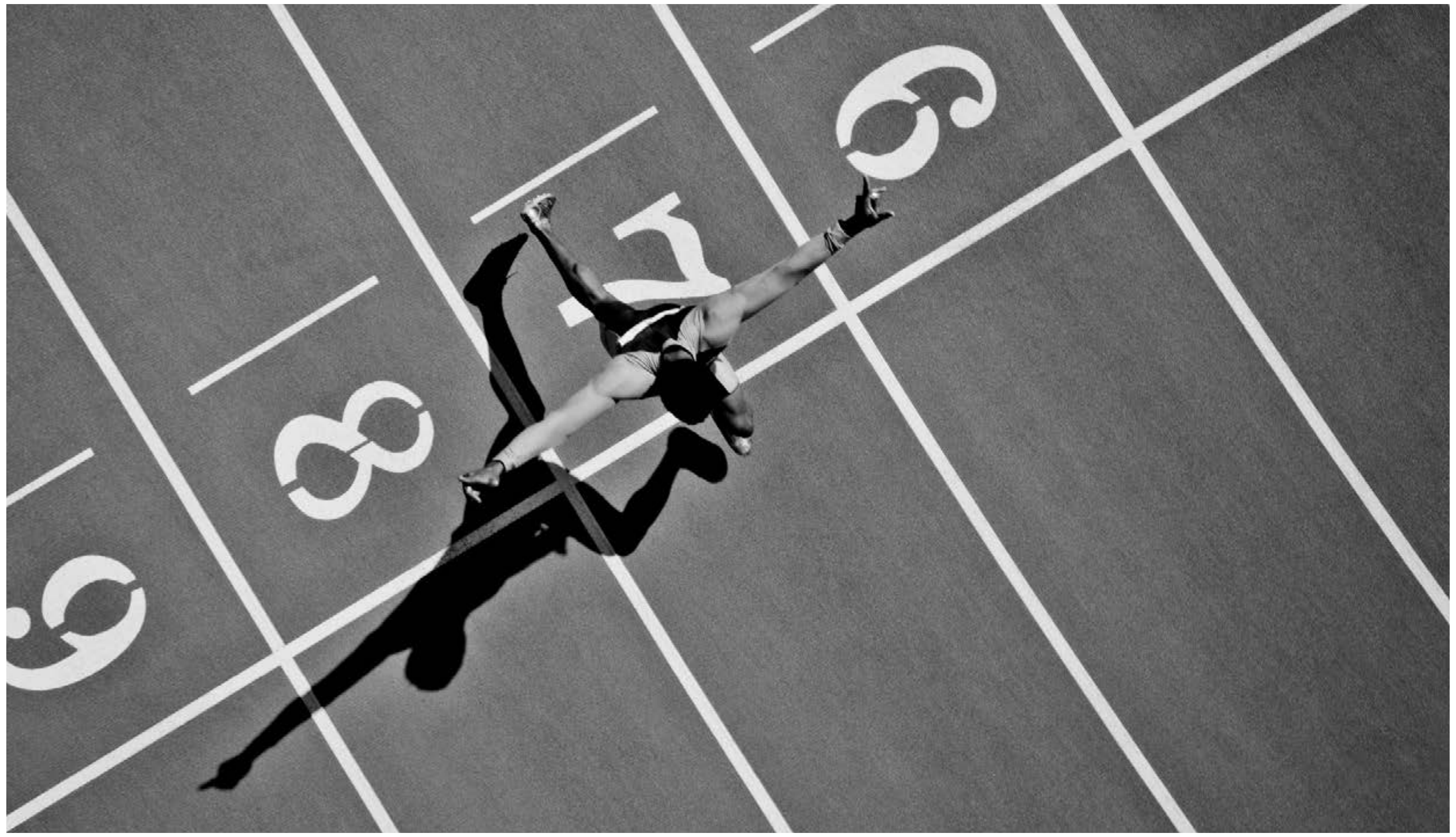
What do you want your legacy to be?

What would an exciting venture look like for you?

How do you feel about transitioning to a new stage?

What opportunities are in front of you right now?

How can we support you through this transition?



From legend, to legacy

We all know the value of having the right team on your side—in the game and in life. Our UBS team will support you to turn your career into a legacy.

Let's talk
Connect with a UBS Financial Advisor

Learn more
Visit ubs.com/athletes-entertainers

ubs.com/athletes-entertainers

Important information about advisory & brokerage services:
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