



# Estate planning and Florida residency workshop

Learn to maximize your residency benefits



Does your estate plan match your Florida residency?

Please join The Maurillo Rhodes Group with UBS Private Wealth Management for an informative talk where a Florida board-certified attorney will discuss:

- The tax advantages of Florida domicile
- Strategies to help minimize income and estate taxes
- Preserving assets for children and grandchildren
- Strategies for selling a business

*Hors d'oeuvres and refreshments will be served. Seating is limited.*

**Every Thursday through May 2024**

3:00 – 5:00 p.m.

**UBS Financial Services Inc.**

The Maurillo Rhodes Group  
8000 Health Center Boulevard, Suite 150  
Bonita Springs, FL 34135

**Hosted by**

**Nicholas T. Maurillo, ChFC®**

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**RSVP**

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Nicholas Maurillo and Michael Rhodes have been named *Forbes* Best-In-State Wealth Advisors, FL, 2023. The *Forbes* rating is compiled by SHOOK Research and awarded annually in April based on information from a 12-month period ending June of the prior year. Eligibility is based on quantitative factors and is not necessarily related to the quality of the investment advice.

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